

## My Financial Goals

*\*Goals should be SMART (Specific, Measurable, Attainable, Realistic and have a Time Table)\**

Example)

Goal: I want to save money.

SMART Goal: I want to save \$1,000 by December 2017.

Goal # 1:

Time Frame:

Action Steps:

Goal # 2:

Time Frame:

Action Steps:

Goal # 3:

Time Frame:

Action Steps:

## 15 Sample Financial Goals:

- Build an Emergency Fund
- Build a Savings Account
- Create a Practical Spending Plan (Budget)
- Purchase a Home
- Purchase a Car
- Increase Income
- Decrease Expenses
- Open a Retirement Account
- Improve my Credit Score
- Pay off debt
- Save for child(ren) education
- Give to Charitable Organization(s)
- Organize Financial Records
- Open an Investment Account
- Get Insurance (Life, Medical, Dental)